

FACILITATING EFFECTIVE MERGER & ACQUISITION ACTIVITIES

– WHAT A COMPANY DIRECTOR MUST BE AWARE

INTRODUCTION

Companies today are actively exploring and pursuing merger and acquisition exercises, as such Company Secretaries are required to understand M&A activities in order to support the Board's decision-making process effectively. As any badly executed merger and acquisition exercise can have a major financial impact on the Company's going concern assumption. In deciding which merger or acquisitions will create shareholder value depends on the rigor and quality of due diligence performed on the transaction. Board members must understand the approach to due diligence goes above and beyond traditional accounting and financial analysis to assess the key assumptions underlying the deal.

OBJECTIVES

This comprehensive seminar updates participants in order to:

- Apply successful game plan to initiate the merger or acquisition process,
- Examine target company by conducting due diligence exercise as a platform to negotiate deal terms,
- State the communication strategy, and
- Summarize the post-acquisition integration framework.

METHODOLOGY OF DELIVERY

Lectures facilitated by PowerPoint presentation and case studies discussion

WHO SHOULD ATTEND

Company Directors / Chief Executive Officers / Chief Financial Officers / Chief Compliance Officers / Chief Risk Officers / Investor Relations Officers / Company Secretaries / Auditors / Academicians / Accountants

PROGRAMME

- M&A An Important Business Sustainability Tool
- Key Considerations In Identifying the Target Company & Boardroom Process In Decision-Making
- Structure & Negotiate On the Transaction With Clear Board Directive
- Integration Plan to Manage Post Acquisition Process & the Roadmap Going Forward

PRESENTER'S PROFILE



MR. BOEY TAK KONG

CA (M), FCCA, ACIS, MIMM, MMIM

He is a Chartered Accountant of the Malaysian Institute of Accountants, Fellow member of the Association of Chartered Certified Accountants UK and has over 23 years of senior management experience in internal audit, financial management, corporate affairs and global business development with 6 listed entities with listings in United Kingdom, Singapore, Malaysia, Australia and New Zealand.

Since February 2000, he has served as an Independent Non-Executive Director of Public Listed Companies and presently holds directorship in Dutch Lady Milk Industries Bhd, Green Packet Berhad, Gadang Holdings Bhd, Censof Holdings Bhd and Ho Hup Construction Company Berhad.

Past directorships in listed entities include IJM Land Berhad, Sanbumi Holdings Berhad, Omesti Berhad and Permaju Industries Berhad.

As an accredited HRDF trainer since 2007, he regularly speaks over the last 18 years at seminars organized by the following professional bodies:

- Malaysian Institute of Accountants
- The Association of Chartered Certified Accountants
- The Chartered Institute of Management Accountants
- The Institute of Internal Auditors Malaysia
- The Malaysian Institute of Certified Public Accountants
- The Malaysian Institute of Chartered Secretaries & Administrators
- Minority Shareholder Watchdog Group

REGISTRATION FORM

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DATES (PLEASE TICK PREFERRED DATE)	<input type="checkbox"/> 05 June 2017 <input type="checkbox"/> 07 August 2017 <input type="checkbox"/> 02 October 2017 <input type="checkbox"/> 20 November 2017	4 CEP HOURS
DURATION	Half-day (0900 – 1300)	
VENUE	Seri Pacific Hotel Kuala Lumpur	
FEE	RM932.80 per participant (inclusive of 6% GST)	
PAYMENT	Cheque is made payable to BURSATRA SDN. BHD.	
CANCELLATION	Cancellation must be received in writing one (1) week before the seminar. Full amount of the registration fee is chargeable for non-attendance, however, replacement of participant is accepted.	
TO REGISTER	Please Call 03-7958 8001 / 03-7958 8002 or Fax Registration Form to: 03-7954 8001 or e-mail to: bursatra5@gmail.com	

DETAILS:

Name of Participant : _____

Designation : _____

NRIC / Passport # : _____

Name of Company : _____

Address of Company : _____

Contact Person & Designation : _____

Tel.# : _____

Fax # : _____

E-mail : _____

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