



Bursatra

INDEPENDENT DIRECTOR ROLE IN FACILITATING EFFECTIVE MERGERS & ACQUISITIONS (M&A) ACTIVITIES

- Doing It Right For Positive Impact

11 Mar / 15 Apr / 10 Jun 2016

Companies today are actively exploring and pursuing M&A exercises; as such Independent Directors are required to understand M&A activities in order to support the Board's decision-making process effectively. As any badly executed merger and acquisition exercise can have a major financial impact on the Company's going concern assumption. In deciding which merger or acquisitions will create shareholder value depends on the rigor and quality of due diligence performed on the transaction. Board members must understand the approach to due diligence goes above and beyond traditional accounting and financial analysis to assess the key assumptions underlying the deal.

COURSE INTRODUCTION

Companies today are actively exploring and pursuing M&A exercises; as such Independent Directors are required to understand M&A activities in order to support the Board's decision-making process effectively. As any badly executed merger and acquisition exercise can have a major financial impact on the Company's going concern assumption. In deciding which merger or acquisitions will create shareholder value depends on the rigor and quality of due diligence performed on the transaction. Board members must understand the approach to due diligence goes above and beyond traditional accounting and financial analysis to assess the key assumptions underlying the deal.

COURSE OBJECTIVES

This comprehensive course updates participants in order to:-

- formulate successful game plan to initiate the merger or acquisition process,
- gain a deeper insight of the target company by conducting due diligence exercise as a platform to negotiate deal terms,
- prepare a communication strategy, and
- plan the post-acquisition integration framework

COURSE COVERAGE

- Why Mergers & Acquisitions Is An Important Business Sustainability Strategy Tool
- What Are The Key Considerations In Identifying The Target Company
- How To Structure & Negotiate On The Transaction
- What Are The Contingency & Integration Plan To Manage Post Acquisition Process
- How To Identify Areas On Operating Efficiency & Margin Enhancement

WHO SHOULD ATTEND

Audit Committee Members / Company Directors / Chief Executive Officers / Chief Financial Officers / Chief Compliance Officers / Company Secretaries / Investor Relations Officers / Auditors / Accountants and those who are assisting in the preparation of Annual Reports and corporate disclosures.

COURSE METHODOLOGY

Lectures facilitated by PowerPoint presentation and case studies discussion.

ADMINISTRATIVE DETAILS

DATE	:	11 Mar / 15 Apr / 10 Jun 2016
DURATION	:	Half-day(0900 – 1300)
VENUE	:	To be advised
FEE	:	RM932.80 per participant (Fee is inclusive of 6% GST)
PAYMENT	:	Cheque is to be made payable to BURSATRA SDN. BHD.

4 CEP HOURS

PRESENTER'S PROFILE

MR. BOEY TAK KONG CA (M), FCCA, ACIS, MIMM, MMIM

He has over 23 years of senior management experience in internal audit, financial management, corporate affairs and global business development with 6 listed entities with listings in United Kingdom, Singapore, Malaysia, Australia and New Zealand.

Since February 2000, he has served as an Independent Non-Executive Director of Public Listed Companies and presently holds directorship in Dutch Lady Milk Industries Bhd, Green Packet Berhad, Gadang Holdings Bhd, Censof Holdings Bhd and Ho Hup Construction Company Berhad.

Past directorships in listed entities include IJM Land Berhad, Sanbuni Holdings Berhad, Omesti Berhad and Per maju Industries Berhad.

As an accredited HRDF trainer since 2007, he regularly speaks over the last 18 years at seminars organized by the following professional bodies:-

- Malaysian Institute Of Accountants
- The Association of Chartered Certified Accountants
- The Chartered Institute of Management Accountants
- The Institute Of Internal Auditors Malaysia
- The Malaysian Institute Of Certified Public Accountants
- The Malaysian Institute Of Chartered Secretaries & Administrators
- Minority Shareholder Watchdog Group

REGISTRATION FORM

INDEPENDENT DIRECTOR ROLE IN FACILITATING EFFECTIVE MERGERS & ACQUISITIONS (M&A) ACTIVITIES - Doing It Right For Positive Impact

Half-day (0900 – 1300)

➤ Please tick respective date:

11 Mar 15 Apr 10 Jun 2016

➤ Details:

Name of Participant	:	_____	_____	_____	_____
Designation	:	_____	_____	_____	_____
NRIC / Passport #	:	_____	_____	_____	_____
Name of Company	:	_____	_____	_____	_____
Address of Company	:	_____	_____	_____	_____
Contact Person & Designation	:	_____	_____	_____	_____
Tel.#	:	_____	_____	_____	_____
Fax #	:	_____	_____	_____	_____
E-mail	:	_____			

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To register,
please call 03-7958 8001 / 03-7958 8002 or
fax Registration Form to: 03-7954 8001 or
e-mail to: mailmarshal@bursatra.com.my

Postponement / Cancellation within seven (07) working days prior to the event are subject to a cancellation / postponement fee of 20%. Full amount of the registration fee(s) is chargeable for non-attendance of the participant(s).

BURSATRA SDN BHD is a registered training provider with PSMB (Reg. No: 0480)